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Treatment Decisions Pulse Poll Report

Navigating Treatment Options for Amyotrophic Lateral Sclerosis (ALS) & Myasthenia Gravis (MG)

We surveyed **694 patients** (268 with ALS, 426 with MG) to uncover what's driving or delaying their treatment decisions.

Why 1 in 5 ALS Patients Still Aren't Taking FDA-Approved Drugs—Do You Know the Reason?



% of non-treating patients despite FDA-approved options

18.4% ALS patients

10.7% MG patients

ALS



9.5% My symptoms are not severe enough.

14.3% Insurance will not cover it.

7.1% My physician does not recommend it.

28.6% I am concerned about side effects.

40.5% Others:

- Burden of Side Effects and Lack of Symptom Relief.
- Preference for Quality of Life Over Marainal Extension.
- Access Barriers, Clinical Ambiguity, and Perceived Ineffectiveness.

MG



20% My symptoms are not severe enough.

17.8% Insurance will not cover it.

6.7% My physician does not recommend it.

13.3% I am concerned about side effects.

42.2% Others:

- Limited Access and Barriers to Appropriate Treatment.
- Off-Label, Experimental, or Tailored Approaches.
- Mixed Treatment Experience and Disease Stability.

REASONS

ALS/MG Patients are skipping FDA-approved treatments. Here's what they're actually feeling.

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Patient openness to switching current medications

SWITCHING MEDICATIONS

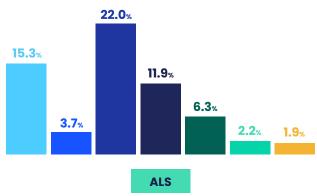


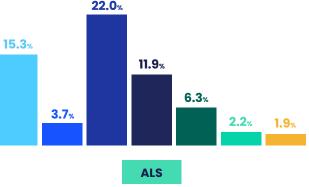
MG Patients want better options—and they're ready to switch. Are you listening?



Side Effects or Something Deeper?

Why ALS and MG Patients Truly Switch Medications.





- 15.3% My current treatment is not effective.
- **3.7%** My insurance coverage has changed and no longer covers it.
- **22.0%** A new drug is approved or expected to be approved.
- 11.9% My physician recommended it.

- 6.3% The side effects are intolerable.
- 2.2% The dosing is inconvenient.
- 1.9% The administration method is inconvenient or not feasible for me.



- **22.8%** My current treatment is not effective.
- 1.9% My insurance coverage has changed and no longer covers it.
- **15.9%** A new drug is approved or expected to be approved.
- 16.7% My physician recommended it.

- 4.9% The side effects are intolerable.
- 3.0% The dosing is inconvenient.
- 2.8% The administration method is inconvenient or not feasible for me.

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When ALS/MG patients need answers, who do they trust first?

Where patients seek information about their condition and treatment

"Condition-specific websites"

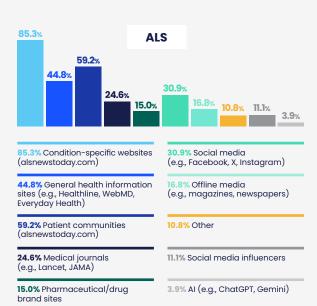
85.3%

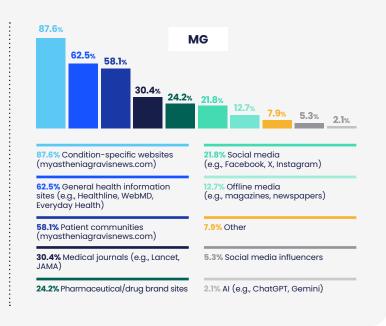
ALS patients
www.alsnewstoday.com

87.6%

MG patients

www.myastheniagravisnews.com





Who Really Shapes Patient Decisions?

The Influencers You Can't Ignore

People and sources influencing patients' treatment decisions.

#1

Healthcare professionals (e.g., doctor, nurses)

#2 Other diagnosed patients

Personal research and experience



81.9% Healthcare professionals (e.g., doctor, nurses)

33.0% Support groups

47.4% Other diagnosed patients

40.8% Caregivers and family members

21.0% Media news sources

59.2% Personal research and experience

34.5% Insurance coverage and cost

6.0% Pharmaceutical advertisements

23.7% Complementary and alternative medical practitioners (e.g., acupuncturists, masseuses, wellness coaches, homeopathists)

5.7% Social media influencers



86.4% Healthcare professionals (e.g., doctor, nurses)

24.8% Support groups

37.2% Other diagnosed patients

12.4% Caregivers and family members

11.8% Media news sources

64.9% Personal research and experience

38.0% Insurance coverage and cost

8.8% Pharmaceutical advertisements

12.1% Complementary and alternative medical practitioners (e.g., acupuncturists, masseuses, wellness coaches, homeopathists)

3.2% Social media influencers

About Bionews

Bionews is the leading rare disease news and community network, built on over a decade of serving and supporting patients and caregivers.

Across 50+ condition-specific communities, we've earned deep trust by delivering credible news, research, lived insights and peer connection—making Bionews the most trusted voice in rare disease today.

Rare Reach

Bionews has spent over a decade building the largest online network of rare disease communities, reaching an astounding average of **72% of the domestic diagnosed patient population***. Our scale within niche rare disease audiences offers pharmaceutical partners unparalleled access to engaged, highly targeted patients.

50+

Rare Disease Communities 72%

Avg. U.S. Rare Disease Patient Population Reach* 1+ Million

Rare Disease Patients
Reached Per Month*

*Avg. monthly domestic reach across top 20 rare disease communities

Rare Audience Quality

Bionews is the **#1 online source** for rare disease news and community. Our condition-specific communities are trusted destinations for patients and caregivers who are actively researching their diagnosis, exploring treatment options, and seeking peer support.

This intent-driven engagement creates a uniquely qualified audience—deeply informed, highly motivated, and ready to act. For pharmaceutical partners, this means your message reaches patients at precisely the moment they're making decisions that matter.

#1

Rare Disease News Source for Patients & Caregivers

87%

Audience is Diagnosed
Patient or Caregiver

47x

Avg. Targeting Multiple*

*Source: Crossix 2024

Rare Engagement

What sets Bionews apart is the authenticity and trust we've earned within our **50+ rare disease communities** over the past decade. Our communities are safe, condition-specific spaces where patients come to seek credible clinical information and make informed treatment decisions. This high-intent, research-driven mindset fuels the strongest engagement in the industry—and delivers real impact for our pharmaceutical partners.

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0.22%

Avg. Ad CTR

40%

Avg. Email Open Rate

About the Report

Our latest Pulse Poll Report reveals candid, real-world insights from rare disease patients across two of our most engaged rare disease communities.

To gain insights like these for any of our other 50+ rare disease communities contact Ethan Ash, EVP of Business Development, at ethan.ash@bionews.com.